

Consolidated Balance Sheet

For the financial period ended 30 September 2022

Goertek Inc

Subjects	As at September 2022	As at 31 December 2021
	RMB	RMB
Current assets		
Cash and cash equivalents	12,191,013,416.05	10,048,521,696.09
Held-for-trading financial assets	363,947,272.31	119,267,279.02
Bill receivables	31,225,526.56	50,094,700.47
Accounts receivables	18,255,432,767.91	11,899,214,525.92
Receivable financing	8,159,002.86	14,575,230.24
Prepayments	77,696,378.59	97,544,817.98
Other receivables	112,515,295.36	374,669,355.98
Inventories	18,981,548,763.84	12,082,308,485.38
Non-current assets ---current portion	20,118,274.58	
Other current assets	834,994,292.85	475,772,227.60
Total current assets	50,876,650,990.91	35,161,968,318.68
Non-current assets		
Long-term equity investments	314,985,924.53	437,402,203.91
Investments in other equity instruments	638,826,551.09	465,677,764.54
Other non-current financial assets	265,638,565.93	201,430,042.13
Property, plant and equipments	20,361,226,634.77	18,123,352,480.76
Construction-in-progress	2,335,903,321.95	2,127,055,853.77
Right-of -use assets	408,539,830.24	330,796,520.66
Intangible assets	2,882,891,909.88	2,762,793,788.85
Development expenditure	322,287,338.08	242,956,092.44
Goodwill	16,859,185.08	16,859,185.08
Long-term deferred expenses	166,324,660.31	207,195,490.25
Deferred income tax assets	528,473,487.51	495,124,421.81
Other non-current assets	1,368,285,323.69	506,438,970.39
Total Non-current assets	29,610,242,733.06	25,917,082,814.59
Total assets	80,486,893,723.97	61,079,051,133.27
Current liabilities		
Short-term bank borrowings	9,865,168,550.79	4,284,859,347.02
Held-for-trading financial liabilities	291,308,738.02	15,190,564.34
Bill payables	3,797,016,124.83	2,742,876,464.23
Trade payables	26,164,769,702.86	18,529,609,655.40
Contractual liabilities	2,844,211,118.77	2,210,825,761.69
Salary payables	664,592,229.81	1,066,570,159.63
Income tax payables	348,717,574.23	356,610,000.28
Other payables	80,770,009.14	80,187,733.17
-interest paybles		
Non-current liabilities-current portion	1,110,358,476.99	501,408,170.04
Other current liabilities	11,774,690.32	14,844,359.01
Total current liabilities	45,178,687,215.76	29,802,982,214.81
Non-current liabilities		
Long-term bank borrowings	1,502,064,499.95	2,204,215,784.74
Convertible bonds payables		
Lease Obligation	284,983,965.59	210,209,955.40
Deferred income	520,132,312.90	540,321,080.65
Deferred tax liabilities	492,983,287.34	389,933,389.40
Total Non-current liabilities	2,800,164,065.78	3,344,680,210.19
Total liabilities	47,978,851,281.54	33,147,662,425.00
Shareholders' equity		
Share capital	3,420,400,600.00	3,416,321,036.00
Other equity instruments		
Capital surplus	10,264,370,325.37	9,478,106,194.30
Less: treasury stock	2,291,973,146.75	2,291,973,146.75
Other comprehensive income	135,817,238.82	-100,146,769.57
Surplus reserve	1,446,536,121.51	1,446,536,121.51
General risk reserve	6,081,200.00	6,081,200.00
Retained earnings	18,616,932,246.24	15,372,823,358.48
Total shareholders' equity attributable to parent company	31,598,164,585.19	27,327,747,993.97
Non-controlling interest	909,877,857.24	603,640,714.30
Total shareholders' equity	32,508,042,442.43	27,931,388,708.27
Total liabilities and equity	80,486,893,723.97	61,079,051,133.27

Goertek Inc		1 January 2022 to 30 September 2022 RMB	1 January 2021 to 30 September 2021 RMB
	Subjects		
	Revenue	74,152,750,058.97	52,789,165,548.10
	Cost of sales	64,410,236,997.39	44,992,434,198.34
	Business taxes and surcharges	168,582,981.87	140,418,140.12
	Selling and distribution costs	391,091,208.35	400,550,294.32

Consolidated Statement of Cash Flows

For the Financial Period From 1 January 2022 to 30 September 2022

Goertek Inc

Subjects	1 January 2022 to 30 September 2022 RMB	1 January 2021 to 30 September 2021 RMB
Cash Flows From Operating Activities		
Cash received from selling of goods or services rendered	61,202,085,873.23	56,513,430,023.17
Tax refund	2,199,169,891.88	1,672,953,101.86
Cash received from other operating activities	1,885,125,406.70	1,697,589,376.15
Net cash inflows from operating activities	65,286,381,171.81	59,883,972,501.18
Cash payment for goods purchased or services	51,699,975,704.36	44,832,219,028.31
Cash payment for staff related expenses	6,672,866,400.33	5,945,058,503.85
Tax paid	659,963,013.02	543,310,822.79
Cash payment for other operating activities	2,693,433,446.64	2,804,555,223.36
Cash outflows from operating activities	61,726,238,564.35	54,125,143,578.31
Net cash generated from operating activities	3,560,142,607.46	5,758,828,922.87
Cash Flows From Investing Activities		
Return on investments	789,023,348.24	2,085,309,161.53
Cash received from investments	172,643,905.71	124,236,274.85
Proceeds from disposal of fixed assets	24,847,224.71	53,541,812.70
Cash received from other investing activities	20,554,288.63	9,153,683.37
Net cash inflows from investing activities	1,007,068,767.29	2,272,240,932.45
Cash paid to acquire fixed assets, intangible assets and other long-term assets	6,528,263,663.46	5,188,867,792.35
Cash paid to acquired investment	1,077,272,722.88	1,870,983,623.36
Cash inflows from investing activities	7,605,536,386.34	7,059,851,415.71
Net cash used in investing activities	-6,598,467,619.05	-4,787,610,483.26
Cash Flows From Financing Activities		
Cash arising from absorbing investments	441,205,825.48	2,164,281,734.28
Including: Cash received from capital contributions by minority shareholders of subsidiaries	345,899,136.25	2,164,281,734.28
Proceeds from bank borrowings	23,713,037,075.13	8,991,821,374.76
Proceeds from issuance of convertible bonds		
Cash received from other financing activities	1,603,470,826.05	1,079,920,642.90
Cash inflows from financing activities	25,757,713,726.66	12,236,023,751.94
Repayment of borrowings	18,549,895,273.58	6,967,913,610.75
Cash payments for interest expenses and distribution of dividends or profits	874,332,849.33	616,227,642.45
Including: Cash payments for dividends and profits to minority shareholders of the subsidiaries	23,530,393.54	
Cash paid for other financing activities	1,888,659,394.10	3,395,860,684.38
Cash outflows from financing activities	21,312,887,517.01	10,980,001,937.58
Cash generated from financing activities	4,444,826,209.65	1,256,021,814.36
Effects of exchange rate change on cash and cash equivalents	544,647,051.67	-20,142,837.40
Net increase in cash and cash equivalents	1,951,148,249.73	2,207,097,416.57
Cash and cash equivalents at beginning of period	9,137,900,902.04	6,913,191,984.54
Cash and cash equivalents at end of period	11,089,049,151.77	9,120,289,401.11